Case 1:02-cv-02539-JFM Document 21-7 Filed 05/10/2005 Page 1 of 30

### **EXHIBIT 6**

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

| In re:                        | * |  |
|-------------------------------|---|--|
| SUNTERRA CORPORATION, et al., | * | Case Nos. 00-5-6931-JS through 00-5-6967-JS, 00-5-8313-JS, and |
| Debtors.                      | * | 00-6-3718-JS   |
| •                             | * | (Chapter 11)<br>(Jointly Administered                          |
|                               | * | under Case No. 00-5-6931-JS)                                   |

LINE FILING SUPPLEMENTAL CERTIFICATE OF SERVICE OF NOTICE AND MOTION TO ESTABLISH CURE AMOUNTS FOR CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ASSUMED PURSUANT TO THE THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF SUNTERRA CORPORATION AND AFFILIATED DEBTORS, AS AMENDED

Sunterra Corporation, through counsel, files a Supplemental Certificate of Service of Notice and Motion to Establish Cure Amounts for Certain Executory Contracts and Unexpired Leases Assumed Pursuant to the Third Amended and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, as Amended, attached hereto as Exhibit A.

Stephen F. Fruin, Bar No. 08456

Cameron J. Macdonald, Bar No. 25362

Whiteford, Taylor & Preston, L.L.P.

Seven Saint Paul Street

Baltimore, Maryland 21202-1626

(410) 347-8700

# Exhibit A

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

In re:

**SUNTERRA CORPORATION, et al.,** \* Case Nos. 00-5-6931-JS through 00-5-6967-JS, 00-5-8313-JS, and

**Debtors.** \* 00-6-3718-JS

\* (Chapter 11)
(Jointly Administered

\* under Case No. 00-5-6931-JS)

SUPPLEMENTAL CERTIFICATE OF SERVICE OF NOTICE AND MOTION TO ESTABLISH CURE AMOUNTS FOR CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ASSUMED PURSUANT TO THE THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF SUNTERRA CORPORATION AND AFFILIATED DEBTORS, AS AMENDED

I certify that on this 8<sup>th</sup> day of January, 2003, copies of a Motion to Establish Cure Amounts for Certain Executory Contracts and Unexpired Leases Assumed Pursuant to the Third Amended and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, as Amended (the "Plan") (the "Motion") and Notice thereof, attached hereto as Exhibit 1, were re-served and served, via first class mail, postage pre-paid, upon the persons on the attached service list. Pursuant to the terms of the Plan, objections to the Motion are due within fifteen (15) days of the date of service of the Motion.

Cameron J. Macdonald, Esquire Whiteford, Taylor & Preston, L.L.P. Seven Saint Paul Street Baltimore, Maryland 21202-1626 (410) 347-8700

#### Service List

Gary R. Stamm, Assistant Secretary RCI Technology Corp. f/k/a Resort Computer Corporation 9998 North Michigan Road Carmel, Indiana 46032

Mark R. Wenzel, Esquire Krieg DeVault, LLP 2800 One Indiana Square Indianapolis, Indiana 46204-2017 Jay A. Shulman, Esquire Saul Ewing LLP 100 South Charles Street Baltimore, Maryland 21201

Corporation Service Company 1560 Broadway Denver, Colorado 80202

# Exhibit 1

## FOR THE DISTRICT OF MARYLAND (Baltimore Division)

In re:

SUNTERRA CORPORATION, et al.,

Debtors.

Case Nos. 00-5-6931-JS through 00-5-6967-JS, 00-5-8313-JS, and

00-6-3718-JS

(Chapter 11)

(Jointly Administered

under Case No. 00-5-6931-JS)

NOTICE OF MOTION TO ESTABLISH CURE AMOUNTS FOR CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ASSUMED PURSUANT TO THE THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF SUNTERRA CORPORATION AND AFFILIATED DEBTORS, AS AMENDED

PLEASE TAKE NOTICE that on August 28, 2002, Sunterra Corporation, et al., debtors (collectively, the "Debtors" or "Sunterra"), filed a Motion to Establish Cure Amounts for Certain Executory Contracts and Unexpired Leases Assumed Pursuant to the Confirmed Third Amended and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, As Amended (the "Motion"). As set forth in the Motion, the Debtors intend to assume certain executory contracts and unexpired leases pursuant to Sunterra's Third Amended and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, As Amended (the "Plan").

PLEASE TAKE FURTHER NOTICE that you have been identified as a party to one or more of the contracts or leases that may be assumed pursuant to the Plan (the "Assumed Obligations"). Attached as Exhibit 1 to the Motion is a list of all such contracts or leases that are currently proposed to be assumed by the Debtors. Exhibit 1 to the Motion further sets forth any amounts, defaults, conditions or pecuniary losses the Debtors believe must be cured or satisfied under any of the Assumed Obligations as of July 29, 2002, the date that the Debtors emerged from bankruptcy protection, in order for such contract to be assumed (a "Care Obligation").

PLEASE TAKE FURTHER NOTICE THAT ANY PARTY SEEKING TO ASSERT THAT ANY CURE OBLIGATION IS INCORRECT MUST FILE AN OBJECTION ("CURE OBJECTION") SETTING FORTH WITH SPECIFICITY ANY AND ALL CURE OBLIGATIONS WHICH SUCH PARTY ASSERTS MUST BE CURED OR SATISFIED WITH RESPECT TO SUCH ASSUMED OBLIGATION, AND THE BASIS THEREFOR. THE CURE OBJECTION MUST BE FILED WITH THE BANKRUPTCY COURT NOT LATER THAN SEPTEMBER 12, 2002 (THE "CURE OBJECTION DEADLINE").

PLEASE TAKE FURTHER NOTICE that unless a Cure Objection is filed and served by a party to an Assumed Obligation by the Cure Objection Deadline and any previously established deadline relating to claims arising from assumption of executory contracts and unexpired leases, such party shall be deemed to have waived and released any such Cure Obligation and shall be forever barred and estopped from asserting or claiming against the Debtors or any assignee of the relevant Assumed Obligation that any additional amounts are owed or any defaults exist under such Assumed Obligation for the period prior to July 29, 2002.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to satisfy any obligations incurred after July 29, 2002, in the ordinary course of business.

PLEASE TAKE FURTHER NOTICE that Cure Objections MUST set forth the cure amount the objector asserts is due, the specific types and dates of the alleged defaults, pecuniary losses and other conditions to assignment, and the support therefor.

PLEASE TAKE FURTHER NOTICE that hearings with respect to Cure Objections may be held at such date as the Bankruptcy Court may designate.

PLEASE TAKE FURTHER NOTICE THAT THE CURE OBJECTIONS MUST BE FILED WITH THE CLERK, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND, U.S. COURTHOUSE, 101 WEST LOMBARD STREET, BALTIMORE, MARYLAND 21201, AND SIMULTANEOUSLY SERVED ON THE UNDERSIGNED BY SEPTEMBER 12, 2002.

If there is no dispute as to your Cure Obligation, you will be paid pursuant to the Plan. If you dispute your Cure Obligation, the Debtors reserve the right to reject your agreement without further order of the Bankruptcy Court at any time that is no later than five business days after the date that the Bankruptcy Court enters an order resolving the disputed Cure Obligation.

You may contact the undersigned with any inquiries.

Dated: August 28, 2002.

Stephen F. Fruin, Bar No. 08456

Cameron J, Macdonald, Bar No. 25362

WHITEFORD, TAYLOR & PRESTON L.L.P.

Seven Saint Paul Street, Suite 1400

Baltimore, Maryland 21202

(410) 347-8700

Co-Counsel for the Debtors, Sunterra Corporation et al.

#### **CERTIFICATE OF SERVICE**

I certify that on this 28th day of August, 2002, a copy of the foregoing Notice was sent by U.S. mail, first class postage prepaid to all parties on the attached Service List. The pleadings as served upon the parties excluded a copy of the attached Service List in order to expedite copying and transmittal. Any party desiring a copy of the pleadings with the Service List attached may contact the undersigned counsel or may review the original documents at the Clerks' Office.

Cameron J. Macdonald

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### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

In re:

SUNTERRA CORPORATION, et al.,

Case Nos. 00-5-6931-JS through 00-5-6967-JS, 00-5-8313-JS, and

Debtors.

00-6-3718-JS

(Chapter 11) (Jointly Administered

under Case No. 00-5-6931-JS)

MOTION TO ESTABLISH CURE AMOUNTS FOR CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ASSUMED PURSUANT TO THE THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF SUNTERRA CORPORATION AND AFFILIATED DEBTORS, AS AMENDED

Sunterra Corporation, et al. (collectively, "Sunterra"), by their undersigned counsel, submit this Motion to Establish Cure Amounts for Certain Executory Contracts and Unexpired Leases Assumed Pursuant to the Confirmed Third Amended and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, As Amended (the "Motion"). In support of the Motion, Sunterra respectfully represents as follows:

#### Introduction

End as a summed and Restated Joint Plan of Reorganization of Sunterra Corporation and Affiliated Debtors, As Amended (as confirmed, the "Plan"). The Plan provides that all executory contracts and unexpired leases were rejected as of the Plan's Effective Date, as defined in the Plan, unless specifically assumed, either individually or by category, or set forth as an exclusion to the rejection provision in the Plan.

#### Jurisdiction

- 2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue lies properly in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 3. The statutory predicates for the relief requested herein are Rule 6006(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and §§ 105 and 365 of title 11 of the United States Code, §§ 101, et seq. (the "Bankruptcy Code").

#### The Chapter 11 Reorganization Proceedings

- 4. On May 31, 2000, Sunterra Corporation and thirty-six of its affiliates each filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. On June 30, 2000, a 37<sup>th</sup> affiliate of Sunterra, Design International-RMI, Inc. ("Design"), and on November 1, 2000, a 38<sup>th</sup> affiliate of Sunterra, Resorts Development International, Inc. ("RDI"), filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The debtors continued in the possession of their respective properties and the management of their respective businesses as debtors in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.
- 5. On June 15, 2000, the United States Trustee appointed an official committee of unsecured creditors (the "Creditors' Committee") in these chapter 11 cases. No trustee or examiner was appointed in Sunterra's chapter 11 cases. At a hearing on June 20, 2002, the Court confirmed Sunterra's Plan, and the Effective Date of the Plan occurred on July 29, 2002.

### Sunterra and Its Business Operations

6. As of the Petition Date, Sunterra Corporation owned or controlled, directly or indirectly, in excess of one hundred fifty subsidiaries and partnerships (the "Affiliates," and collectively with Sunterra Corporation, the "Company"). Thirty-eight (38) of the Affiliates, as well as Sunterra Corporation, were debtors and debtors in possession herein. The remaining

Affiliates continued to operate their respective businesses outside the protection of the Bankruptcy Code.

7. The Company is one of the world's largest vacation ownership (commonly known as "timeshares") companies, having numerous resort locations and owner families (collectively, the "Timeshare Holders") in North America, Europe, the Pacific and the Caribbean.

#### Relief Requested

- 8. Pursuant to Section 8.2 of the Plan, Sunterra must file a pleading advising parties to assumed executory contracts and unexpired leases of cure obligations owed by the debtors in the above-captioned cases pursuant to section 365 of the Bankruptcy Code. Sunterra intends to assume approximately 76 executory contracts and lease agreements pursuant to the Plan. A list containing a description of each of the Assumed Obligations, along with the corresponding Cure Obligation, is attached as Exhibit A.
- 9. Accordingly, Sunterra requests that this Court enter an order, pursuant to Bankruptcy Rule 6006 and 11 U.S.C. §§ 105 and 365, establishing the Cure Obligations for the Assumed Obligations.

### **Procedure for Establishing Cure Amounts**

10. Sunterra has served by first class mail, this Motion on all known parties to the Assumed Obligations along with a notice of this Motion (the "Notice").

The Company's operations consist of a number of businesses including, among others: (a) the marketing and sale to the public at the Company's resort locations and off-site sales centers of (i) vacation ownership interests, which entitle the purchaser to use a fully-furnished vacation residence, generally for a one-week period each year in perpetuity, which are known as "vacation intervals", and (ii) "vacation points", which may be redeemed for occupancy rights for varying lengths of stay at participating resort locations (collectively, the "Vacation Interests"); (b) the acquisition, development and operation of vacation ownership resorts; (c) the provision of collateralized consumer financing to individual purchasers for the purchase of Vacation Interests at the Company's resort locations and off-site sales centers; and (d) the provision of resort rental, management, maintenance and collection services for which the Company receives fees paid by the resorts' homeowners' associations. The sale of Vacation Interests generally include a deeded fee-simple interest in each particular unit.

and emerged from bankruptcy protection on July 29, 2002, (ii) Sunterra is assuming the contract or lease of each party receiving the Motion and Notice, (iii) in connection with the assumption, Sunterra is required to "cure" any defaults that may have existed before Sunterra emerged from bankruptcy, (iv) the Plan requires that Sunterra notify the recipient of any obligation Sunterra may have under the Assumed Obligation, (v) Sunterra must be notified of any objection to the Cure Obligation by a date that is 15 days from service of the Notice and Motion and such objection must be filed with the Bankruptcy Court within the same time period, and (vi) Sunterra intends to satisfy any obligations incurred after July 29, 2002, in the ordinary course of business.

#### Conclusion

WHEREFORE, Sunterra respectfully requests that the Court enter an order: (i) establishing the Cure Obligations as described in Exhibit A to this Motion; and (ii) granting related relief.

WHITEFORD, TAYLOR & PRESTON, L.L.P.

Stephen F. Fruin, Bar No. 08456

Cameron J. Macdonald, Bar No. 25362

Seven Saint Paul Street, Suite 1400

Baltimore, Maryland 21202

(410) 347-8700

Co-Counsel for Sunterra Corporation et al.

### **CERTIFICATE OF SERVICE**

I certify that on this 23H day of August, 2002, copies of the foregoing pleading and a proposed order were sent by overnight delivery, to all parties on the attached Service List. The pleadings as served upon the parties excluded a copy of the attached Service List in order to expedite copying and transmittal. Any party desiring a copy of the pleadings with the Service List attached may contact the undersigned counsel or may review the original documents at the Clerk's Office.

Cameron J. Macdonald

# Exhibit 1

| Contract<br>Number | Entity                                | Main File Name   | Cure Amount |  |  |
|--------------------|---------------------------------------|--|-------------|--|--|
| 805                | RMI <sup>-</sup>                      | Advanta Business Services  | \$0         |  |  |
| 355                | AKGI St. Maarten, N.V.                | AKGI St. Maarten & Briella Lease<br>Agreement                          | \$6,939     |  |  |
| 270 🗧              | Sunterra Corporation                  | Alarmco Agreement  | \$880       |  |  |
| 483                | Sunterra Corporation                  | Americanada Wholesale Contract<br>Agreement                            | \$0         |  |  |
| 802                | Sunterra Corporation                  | Bankruptcy Services LLC Services Agreement                             | \$0         |  |  |
| 80                 | Sunterra Corporation                  | Bellsouth Mobility   | \$39        |  |  |
| 164                | Sunterra Corporation                  | Bent Creek Reciprocal Rights Agreement                                 | \$0         |  |  |
| 558                | Sunterra Corporation                  | Best Pest Control Service<br>Agreement                                 | \$0         |  |  |
| 414                | RMI                                   | Bradshaw Brothers SubLease<br>Agreement                                | \$0         |  |  |
| 653                | AKGI St. Maarten, N.V.                | Bunchie's Garage & Trucking N.V.                                       | \$0         |  |  |
| 495                | AKGI St. Maarten, N.V.                | C. H. Pest Control Contract  | \$0         |  |  |
| 434                | AKGI St. Maarten, N.V.                | C.H. Pest Control Agreement  | \$0         |  |  |
| 239                | Sunterra Corporation                  | Cahners Travel Group Advertising<br>Contract                           | \$0         |  |  |
| 813                | Sunterra Resorts                      | Camelot International  | \$0         |  |  |
| 814                | Sunterra Resorts                      | Camelot International  | \$0         |  |  |
| 409 =              | RMI                                   | Canyon Portals Amendment to Lease                                      | \$0         |  |  |
| 199                | All Season Resorts                    | Canyon Portals Lease Agreement   | \$0         |  |  |
| 670                | RMI, Inc.                             | Charter Communications   | \$0         |  |  |
| 343                | Sunterra Corporation                  | Charter Communications Entertainment and Bulk Rate Agreement for Cable | \$0         |  |  |
| <sup>-</sup> 142   | Sunterra Financial<br>Services, Inc.  | Concord Servicing Agreement  | \$0         |  |  |
| 197                | AKGI St. Maarten, N.V.                | Courtwell Management Lease<br>Agreement                                | \$5,923     |  |  |
| 644                | Sunterra Resorts/Sedona Summit Resort | Creative Design Concepts   | \$0         |  |  |

| Services, Inc.  168 Sunterra Corporation  I  386 RMI  413 RMI:  671 Resort Marketing International, Inc.  387 RMI | Agreement  Dexron Investments  Don Hopkins Lease Modification Agreement  Earnshaw Investors, Ltd. Lease Agreement  EVR – Lake Tahoe Management Agreement  Falcon Land Company Lease | \$0<br>\$0<br>\$0<br>\$0 |
|---|---|--------------------------|
| 386 RMI I I A A A A A A A A A A A A A A A A A   | Don Hopkins Lease Modification Agreement  Earnshaw Investors, Ltd. Lease Agreement  EVR – Lake Tahoe Management Agreement  Falcon Land Company Lease                                | \$0<br>\$0<br>\$0        |
| 413 RMI : 1  671 Resort Marketing International, Inc. 2  387 RMI  | Agreement  Earnshaw Investors, Ltd. Lease Agreement  EVR – Lake Tahoe Management Agreement  Falcon Land Company Lease   | \$0                      |
| 671 Resort Marketing International, Inc.  | Agreement  EVR – Lake Tahoe Management Agreement  Falcon Land Company Lease   | \$0                      |
| International, Inc.   | Agreement Falcon Land Company Lease   |                          |
|   |   |                          |
| 1 .   | Agreement   | \$0                      |
|   | Felsot Lease Agreement  | \$0                      |
|   | Fidelity Leasing Equipment Lease<br>Agreement - 001-0012048-001<br>Corp.  | \$0                      |
| 279 Sunterra Corporation  | Finova Servicing Agreement  | \$0                      |
|   | Five Star Communications Management Agreement   | \$0                      |
| 421 All Seasons Realty, Inc.  | Fournos Restaurant Voucher<br>Agreement   | \$742                    |
| 393 Sunterra Corporation  | Gardening Angels Landscape<br>Maintenance Agreement   | \$0                      |
| 740 Sunterra Resorts  | GE Capital Equipment Lease<br>Agreement<br>Contract No. 6875178-001   | \$0                      |
| 489 _ Sunterra Corporation  | Golf Holidays International Advertising Agreement   | \$2,898                  |
| 218 Sunterra Corporation  | Golf Market Agreement   | \$0                      |
| 193 AKGI St. Maarten, N.V.  | Heytex Lease Agreement  | \$0                      |
| 679 Sunterra Corporation  | IKON Office Solutions – Copy Care<br>Contract EVR Lake Tahoe  | \$6,402                  |
| _391 RMI  | Ingersoll/Boisse Associates Agreement   | \$0                      |
| 680 Sunterra Corporation (Harich Tahoe Development)   | IOS Capital – EVR Lake Tahoe  | \$0                      |
| 38 Sunterra Corporation   | K.K. Sunterra Japan Inventory   | \$0                      |

| Number    |                        | Entity Main File Name  |     |
|-----------|------------------------|--|-----|
|           | ,                      | Rental/License Agreement   |     |
| 416       | RMI                    | Lantex Builders Lease Agreement  | \$0 |
| 870<br>.; | Sunterra Corporation   | LaSalle Bank National Association,<br>Sunterra Finance, LLC, and<br>Signature Resorts, Inc. Indenture<br>dated 5/1/98    | \$0 |
| 871       | Sunterra Corporation   | LaSalle Bank National Association,<br>TerraSun, LLC, and Sunterra<br>Financial Services, Inc. Indenture<br>dated 3/31/99 | \$0 |
| 872       | Sunterra Corporation   | LaSalle Bank National Association,<br>Dutch Elm, LLC and Sunterra<br>Financial Services, Inc. Indenture<br>dated 12/1/99 | \$0 |
| 336       | Sunterra Corporation   | Lucent – Newcourt Communications Master Equipment Lease Agreement  | \$0 |
| 418       | RMI                    | Maria's Restaurant Voucher Agreement   | \$0 |
| 354       | Sunterra Corporation   | Metro Communications Production Agreement  | \$0 |
| 320       | Sunterra Corporation   | Morgan, the Dukes Lease<br>Agreement – 2 <sup>nd</sup> modification  | \$0 |
| 206       | Sunterra Corporation   | Network 21 Phone Agreement   | \$0 |
| 411       | RMI                    | Oak Creek Factory Outlet Lease   | \$0 |
| 579       | Sunterra Resorts       | One of One, Inc.   | \$0 |
| 69        | Sunterra Corporation   | OUC Commercial Electric Service<br>Agreement   | \$0 |
| 655 =     | AKGI St. Maarten, N.V. | Phimaca N.V. d/b/a Hertz :   |     |
| 395       | RMI                    | Pitney Bowes Equipment Lease   | \$0 |
| 350       | Sunterra Corporation   | Pitney Bowes Lease Agreement   | \$0 |
| 691       | Sunterra Corporation   | Property Technologies, LTD   | \$0 |
| 52        | Sunterra Corporation   | Public Storage Rental Agreement  | \$0 |
| -448      | RMI                    | Quality Inn Historic Contract  | \$0 |
| 654       | AKGI St. Maarten, N.V. | Quality Pools - Pool Service<br>Contract   | \$0 |
| 332       | Sunterra Corporation   | RE/MAX Exclusive Buyer Agency Agreement  | \$0 |

| Contract<br>Number | Entity   | Main File Name  | Cure Amount |
|--------------------|--|---|-------------|
| 673                | The Ridge Pointe Resort                        | Ridge Pointe - II Space Agreement                         | \$7,820     |
| 424                | RMI  | Roberts Creekside Voucher<br>Agreement                    | \$2,316     |
| 389 🗧              | RMI  | Rollies Camera Shop Lease                                 | \$0         |
|                    |  | Agreement   | :           |
| 262                | Sunterra Corporation                           | RSI - Master Service Agreement                            | \$0         |
| 645                | Sunterra Resorts/Sedona Summit                 | Schaller Construction                                     | \$0         |
| 499 .              | Sunterra Corporation                           | Scott Robins Construction Agreement                       | \$0         |
| 204                | Sunterra Corporation                           | Seaside Vending Agreement                                 | \$0         |
| 412                | RMI  | Sedona Centre Development Group<br>Lease Agreement        | \$0         |
| 15                 | RMI  | Sedona Centre Lease Agreement<br>Modification             | \$0         |
| 436                | AKGI St. Maarten, N.V.                         | Shell Antilles Supply Agreement                           | \$0         |
| .194               | AKGI St. Maarten, N.V.                         | Ship Wreck Club Lease Agreement                           | \$0         |
| 198                | AKGI St. Maarten, N.V.                         | Shipwreck Shop Lease Agreement                            | \$0         |
| 415                | RMI  | Sinagua Plaza Associates Lease<br>Agreement               | \$0         |
| 751                | Sunterra Corporation                           | Software Agreement/Microsoft                              | \$0         |
| 796                | RMI, Inc./First American Tour & Travel         | Spinnaker Development Corp.                               | \$0         |
| 873                | AKGI-St. Maarten                               | St. Maarten Island Territory Ground<br>Lease (Royal Palm) | \$0         |
| 716 =              | AKGI-St. Maarten<br>(Flamingo & Royal<br>Palm) | St. Maaarten Telephone Company                            | \$0         |
| 840                | Sunterra Corporation                           | St. Maarten Timeshare Owners                              | \$0         |
| 417                | RMI  | The Cowboy Club Voucher Agreement                         | \$0         |
| 422                | RMI  | The Grille At Shadow Rock Voucher Agreement               | \$0         |
| 423                | All Seasons Realty, Inc.                       | The Marketplace Café Voucher<br>Agreement                 | \$0         |
| 183                | RMI  | Torsion, Inc. Lease Agreement                             | \$0         |
| 292                | Sunterra Corporation                           | Transamerica Master Lease Agreement                       | \$0         |

| Contract Entity Number |   | Main File Name  | Cure Amount |  |
|------------------------|---|---|-------------|--|
| 374                    | All Seasons Resorts, Inc. (AZ)          | Villas at Poco Diablo Ground<br>Leases  | \$0         |  |
| 756                    | Resort Marketing<br>International, Inc. | Villa at Poco Diablo Owners' Association  | .\$0        |  |
| 750 😲                  | Resort Marketing<br>International, Inc. | Villas of Sedona Owners'<br>Association   | \$0         |  |
| 848                    | Sunterra Corporation                    | Concord Servicing Corporation Subservicing Agreement – 1998-A                               | \$0         |  |
| 852                    | Sunterra Financial<br>Services          | Concord Servicing Corporation Subservicing Agreement – 1999-A                               | \$0         |  |
| 855                    | Sunterra Financial<br>Services          | Concord Servicing Corporation<br>Subservicing Agreement – 1999-B                            | \$0         |  |
| 866                    | Sunterra Corporation                    | Concord Servicing Corporation Subservicing Agreement – Blue Bison Facility                  | \$0         |  |
| 847                    | Sunterra Corporation                    | LaSalle National Bank 1998-A<br>Servicing Agreement   | \$0         |  |
| 850                    | Sunterra Financial<br>Services          | LaSalle National Bank 1999-A<br>Servicing Agreement   | \$0         |  |
| 853                    | Sunterra Financial<br>Services          | LaSalle National Bank 1999-B<br>Servicing Agreement   | \$0         |  |
| 863                    | Sunterra Corporation                    | LaSalle, AKGI Saint Marten and<br>Signature Resorts Custody<br>Agreement                    | \$0         |  |
| 862                    | Sunterra Corporation                    | LaSalle, B of A and Sunterra<br>Custody Agreement   | \$0         |  |
| 858<br><b>=</b>        | Harich Tahoe<br>Developments            | LaSalle, Nations Bank and Harich Tahoe Developments Custody Agreement                       | \$0         |  |
| 860                    | Sunterra Corporation                    | LaSalle, UBOC and Sunterra<br>Custody Agreement   | \$0         |  |
| 846                    | Sunterra Corporation                    | Oracle Software License & Service<br>Agreement  | \$0         |  |
| 859                    | Sunterra Corporation                    | UBOC, International Escrow and<br>Schreeder Wheeler & Flint Custody<br>and Escrow Agreement | \$0         |  |
| 110                    | Sunterra Corporation                    | BellSouth Telecommunications  | \$0         |  |
| 296                    | RMI                                     | Hollywood Wax Museum Lease<br>Agreement   | \$0         |  |

| 457 | ; | Sunterra Corporation | Resort Computer Corporation License Agreement   | \$0 |
|-----|---|----------------------|---|-----|
| 868 |   | Sunterra Corporation | Poipu Resort Partners, LP Partnership Agreement | \$0 |
| 869 |   | Sunterra Corporation | CIT Communications Finance<br>Corporation       | \$0 |

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6 of 6 8/27/2002

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

| In re: | }   |       |      |       |         |      | *   |  |
|--------|-----|-------|------|-------|---------|------|-----|--|
| SUN    | ERR | A COR | PORA | TION, | et al., |      | * . | Case Nos. 00-5-6931-JS through 00-5-6967-JS, 00-5-8313-JS, and |
|        |     | :     | Deb  | tors. |         |      | *   | 00-6-3718-JS   |
|        |     |       |      |       |         | ·; . | *   | (Chapter 11)<br>(Jointly Administered                          |
| •      |     |       |      |       |         |      | *   | under Case No. 00-5-6931-JS)                                   |

ORDER APPROVING MOTION TO ESTABLISH CURE AMOUNTS FOR CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES ASSUMED PURSUANT TO THE THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF SUNTERRA CORPORATION AND AFFILIATED DEBTORS, AS AMENDED

Upon the motion (the "Motion") of Sunterra Corporation, et al. (collectively, "Sunterra"). for entry of an order establishing cure amounts for certain assumed executory contracts and unexpired leases; and due and adequate notice of the Motion having been provided; and after due deliberation, and sufficient cause appearing for granting the relief requested in the Motion, and for the reasons stated therein; it is this \_\_\_\_\_ day of September, 2002, by the United States Bankruptcy Court for the District of Maryland,

ORDERED, that the Motion is granted; and it is further

ORDERED, that the capitalized terms not defined herein shall have the meaning ascribed to them in the Motion;

ORDERED, the Cure Amounts as set forth in Exhibit 1 to the Motion, and also attached to this Order as Exhibit 1, comprise the obligations necessary for Sunterra to cure all -defaults under the Assumed Obligations pursuant to section 365 of the Bankruptcy Code.

# Exhibit 1

| Contract<br>Number | Entity                                   | Main File Name   | Cure Amount |
|--------------------|--|--|-------------|
| 805                | RMI                                      | Advanta Business Services  | \$0         |
| 355<br>;           | AKGI St. Maarten, N.V.                   | AKGI St. Maarten & Briella Lease<br>Agreement                          | \$6,939     |
| 270 :              | Sunterra Corporation                     | Alarmco Agreement  | \$880       |
| 483                | Sunterra Corporation                     | Americanada Wholesale Contract<br>Agreement                            | \$0         |
| 802                | Sunterra Corporation                     | Bankruptcy Services LLC Services<br>Agreement                          | \$0         |
| 80                 | Sunterra Corporation                     | Bellsouth Mobility   | \$39        |
| 164                | Sunterra Corporation                     | Bent Creek Reciprocal Rights Agreement                                 | \$0         |
| 558                | Sunterra Corporation                     | Best Pest Control Service<br>Agreement                                 | \$0         |
| 414                | RMI                                      | Bradshaw Brothers SubLease<br>Agreement                                | \$0 .       |
| 653                | AKGI St. Maarten, N.V.                   | Bunchie's Garage & Trucking N.V.                                       | \$0         |
| 495                | AKGI St. Maarten, N.V.                   | C. H. Pest Control Contract  | \$0         |
| 434                | AKGI St. Maarten, N.V.                   | C.H. Pest Control Agreement  | \$0         |
| 239                | Sunterra Corporation                     | Cahners Travel Group Advertising<br>Contract                           | \$0         |
| 813                | Sunterra Resorts                         | Camelot International  | \$0         |
| 814                | Sunterra Resorts                         | Camelot International  | \$0         |
| 409<br>= -         | RMI                                      | Canyon Portals Amendment to<br>Lease                                   | \$0         |
| 199                | All Season Resorts                       | Canyon Portals Lease Agreement   | \$0         |
| 670                | RMI, Inc.                                | Charter Communications   | \$0         |
| 343                | Sunterra Corporation                     | Charter Communications Entertainment and Bulk Rate Agreement for Cable | \$0         |
| 142                | Sunterra Financial<br>Services, Inc.     | Concord Servicing Agreement  | \$0         |
| 197                | AKGI St. Maarten, N.V.                   | Courtwell Management Lease<br>Agreement                                | \$5,923     |
| 644                | Sunterra Resorts/Sedona<br>Summit Resort | Creative Design Concepts   | \$0         |

| Contract | Entity  | Main File Name   | Cure Amount |  |
|----------|---|--|-------------|--|
| Number   | Lineity   |  |             |  |
| 273      | Sunterra Financial<br>Services, Inc.                  | Danka Equipment Maintenance<br>Agreement                                 | \$0         |  |
| 168'     | Sunterra Corporation                                  | Dexron Investments   | \$0         |  |
| 386 :    | RMI<br>:  | Don Hopkins Lease Modification<br>Agreement                              | \$0 .       |  |
| 413      | RMI   | Earnshaw Investors, Ltd. Lease<br>Agreement                              | \$0         |  |
| 671      | Resort Marketing<br>International, Inc.               | EVR – Lake Tahoe Management<br>Agreement                                 | \$0         |  |
| 387      | RMI   | Falcon Land Company Lease<br>Agreement                                   | \$0         |  |
| 388      | RMI   | Felsot Lease Agreement   | \$0         |  |
| 379      | Sunterra Corporation                                  | Fidelity Leasing Equipment Lease<br>Agreement – 001-0012048-001<br>Corp. | <b>\$</b> 0 |  |
| 279      | Sunterra Corporation                                  | Finova Servicing Agreement   | \$0         |  |
| 133      | Bent Creek Golf Village                               | Five Star Communications Management Agreement                            | \$0         |  |
| 421      | All Seasons Realty, Inc.                              | Fournos Restaurant Voucher<br>Agreement                                  | \$742       |  |
| 393      | Sunterra Corporation                                  | Gardening Angels Landscape<br>Maintenance Agreement                      | \$0         |  |
| 740      | Sunterra Resorts                                      | GE Capital Equipment Lease<br>Agreement<br>Contract No. 6875178-001      | \$0         |  |
| 489      | Sunterra Corporation                                  | Golf Holidays International Advertising Agreement                        | \$2,898     |  |
| 218      | Sunterra Corporation                                  | Golf Market Agreement  | \$0         |  |
| 193      | AKGI St. Maarten, N.V.                                | Heytex Lease Agreement   | \$0         |  |
| 679      | Sunterra Corporation                                  | IKON Office Solutions - Copy Care<br>Contract EVR Lake Tahoe             | \$6,402     |  |
| 391      | RMI   | Ingersoll/Boisse Associates Agreement                                    | \$0         |  |
| 680      | Sunterra Corporation<br>(Harich Tahoe<br>Development) | IOS Capital - EVR Lake Tahoc   | \$0         |  |
| 38       | Sunterra Corporation                                  | K.K. Sunterra Japan Inventory  | \$0         |  |

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| Contract<br>Number | Entity                 | Main File Name   | Cure Amount |
|--------------------|------------------------|--|-------------|
| Transce            |                        | Rental/License Agreement   |             |
| 416                | RMI                    | Lantex Builders Lease Agreement  | \$0         |
| 870                | Sunterra Corporation   | LaSalle Bank National Association,<br>Sunterra Finance, LLC, and<br>Signature Resorts, Inc. Indenture<br>dated 5/1/98    | \$0         |
| 871                | Sunterra Corporation   | LaSalle Bank National Association,<br>TerraSun, LLC, and Sunterra<br>Financial Services, Inc. Indenture<br>dated 3/31/99 | \$0         |
| 872                | Sunterra Corporation   | LaSalle Bank National Association,<br>Dutch Elm, LLC and Sunterra<br>Financial Services, Inc. Indenture<br>dated 12/1/99 | \$0         |
| 336                | Sunterra Corporation   | Lucent – Newcourt Communications Master Equipment Lease Agreement  | \$0         |
| 418                | RMI                    | Maria's Restaurant Voucher<br>Agreement  | \$0         |
| 354                | Sunterra Corporation   | Metro Communications Production Agreement  | \$0         |
| 320                | Sunterra Corporation   | Morgan, the Dukes Lease<br>Agreement 2 <sup>nd</sup> modification  | \$0         |
| 206                | Sunterra Corporation   | Network 21 Phone Agreement   | \$0 .       |
| 411                | RMI                    | Oak Creek Factory Outlet Lease   | \$0         |
| 579                | Sunterra Resorts       | One of One, Inc.   | \$0.        |
| 69                 | Sunterra Corporation   | OUC Commercial Electric Service<br>Agreement   | \$0         |
| 655 -              | AKGI St. Maarten, N.V. | Phimaca N.V. d/b/a Hertz   | \$0         |
| 395                | RMI                    | Pitney Bowes Equipment Lease   | \$0         |
| 350                | Sunterra Corporation   | Pitney Bowes Lease Agreement   | \$0         |
| 691                | Sunterra Corporation   | Property Technologies, LTD   | \$0         |
| 52                 | Sunterra Corporation   | Public Storage Rental Agreement  | \$0         |
| 448                | RMI                    | Quality Inn Historic Contract  | \$0 .       |
| 654                | AKGI St. Maarten, N.V. | Quality Pools - Pool Service<br>Contract   | \$0         |
| 332                | Sunterra Corporation   | RE/MAX Exclusive Buyer Agency<br>Agreement   | \$0         |

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| Contract<br>Number | Entity   | Main File Name  | Cure Amount |  |
|--------------------|--|---|-------------|--|
| 573                | The Ridge Pointe Resort                        | Ridge Pointe – II Space Agreement                         | \$7,820     |  |
| 424                | RMI  | Roberts Creekside Voucher<br>Agreement                    | \$2,316     |  |
| 389 ;              | RMI<br>:                                       | Rollies Camera Shop Lease<br>Agreement                    | \$0         |  |
| 262                | Sunterra Corporation                           | RSI - Master Service Agreement                            | \$0         |  |
| 645                | Sunterra Resorts/Sedona Summit                 | Schaller Construction                                     | \$0         |  |
| 499                | Sunterra Corporation                           | Scott Robins Construction<br>Agreement                    | \$0         |  |
| 204                | Sunterra Corporation                           | Seaside Vending Agreement                                 | \$0         |  |
| 412                | RMI  | Sedona Centre Development Group<br>Lease Agreement        | \$0         |  |
| 15                 | RMI  | Sedona Centre Lease Agreement<br>Modification             | \$0         |  |
| 436                | AKGI St. Maarten, N.V.                         | Shell Antilles Supply Agreement                           | \$0         |  |
| 194                | AKGI St. Maarten, N.V.                         | Ship Wreck Club Lease Agreement                           | \$0         |  |
| 198                | AKGI St. Maarten, N.V.                         | Shipwreck Shop Lease Agreement                            | \$0         |  |
| 415                | RMI  | Sinagua Plaza Associates Lease<br>Agreement               | \$0 ·       |  |
| 751                | Sunterra Corporation                           | Software Agreement/Microsoft                              | \$0         |  |
| 796                | RMI, Inc/First American Tour & Travel          | Spinnaker Development Corp.                               | \$0         |  |
| 873                | AKGI-St. Maarten                               | St. Maarten Island Territory Ground<br>Lease (Royal Palm) | \$0         |  |
| 71 <u>6</u> -      | AKGI-St. Maarten<br>(Flamingo & Royal<br>Palm) | St. Maaarten Telephone Company                            | \$0         |  |
| 840                | Sunterra Corporation                           | St. Maarten Timeshare Owners                              | \$0         |  |
| 417                | RMI  | The Cowboy Club Voucher<br>Agreement                      | \$0         |  |
| 422                | RMI  | The Grille At Shadow Rock<br>Voucher Agreement            | \$0         |  |
| 423                | All Seasons Realty, Inc.                       | The Marketplace Café Voucher Agreement  \$0               |             |  |
| 183                | RMI  | Torsion, Inc. Lease Agreement                             | \$0         |  |
| 292                | Sunterra Corporation                           | Transamerica Master Lease                                 | \$0         |  |
| 292                | Sunterra Corporation                           | Agreement   |             |  |

| Seasons Resorts, Inc. C) ort Marketing ernational, Inc. orterra Financial research for poration orterra Corporation orterra Corporation orterra Financial revices orterra Financial revices orterra Financial | Villas at Poco Diablo Ground Leases Villa at Poco Diablo Owners' Association  Villas of Sedona Owners' Association  Concord Servicing Corporation Subservicing Agreement — 1998-A  Concord Servicing Corporation Subservicing Agreement — 1999-A  Concord Servicing Corporation Subservicing Agreement — 1999-B  Concord Servicing Corporation Subservicing Agreement — 1999-B  Concord Servicing Corporation Subservicing Agreement — Blue Bison Facility  LaSalle National Bank 1998-A Servicing Agreement  LaSalle National Bank 1999-A Servicing Agreement | \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$   |
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| emational, Inc.  Interra Corporation  Interra Financial  Invices  Interra Corporation  Interra Corporation  Interra Financial  Interra Financial  Interra Financial  Interra Financial  Interra Financial   | Concord Servicing Corporation Subservicing Agreement – 1998-A  Concord Servicing Corporation Subservicing Agreement – 1999-A  Concord Servicing Corporation Subservicing Agreement – 1999-B  Concord Servicing Corporation Subservicing Agreement – Blue Bison Facility LaSalle National Bank 1998-A Servicing Agreement  LaSalle National Bank 1999-A Servicing Agreement   | \$0<br>\$0<br>\$0<br>\$0<br>\$0<br>\$0   |
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| rvices<br>interra Financial   | Servicing Agreement  |  |
|   | LaSalle National Bank 1999-B   |  |
| rvices  | Servicing Agreement  | \$0  |
| interra Corporation   | LaSalle, AKGI Saint Marten and<br>Signature Resorts Custody<br>Agreement   | \$0  |
| mterra Corporation  | LaSalle, B of A and Sunterra<br>Custody Agreement  | \$0  |
| arich Tahoe<br>evelopments  | LaSalle, Nations Bank and Harich Tahoe Developments Custody Agreement  | \$0  |
| unterra Corporation   | LaSalle, UBOC and Sunterra<br>Custody Agreement  | \$0  |
| unterra Corporation   | Oracle Software License & Service<br>Agreement   | \$0  |
| unterra Corporation   | UBOC, International Escrow and<br>Schreeder Wheeler & Flint Custody<br>and Escrow Agreement  | . \$0  |
|   | ReliSouth Telecommunications   | \$0  |
| ב<br>ב  | interra Corporation Interra Corporation Interra Corporation  | Agreement  LaSalle, UBOC and Sunterra Custody Agreement  Oracle Software License & Service Agreement  UBOC, International Escrow and Schreeder Wheeler & Flint Custody |

| 457 . | Sunterra Corporation | Resort Computer Corporation License Agreement   | \$0 |
|-------|----------------------|---|-----|
| 868   | Sunterra Corporation | Poipu Resort Partners, LP Partnership Agreement | \$0 |
| 869   | Sunterra Corporation | CIT Communications Finance<br>Corporation       | \$0 |

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